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Confidential Client Information Form

Client Name: _____
Last Name First Middle

Date of Birth: _____ Age _____ SS# _____ Male/Female

Address: _____ Apt #: _____

City: _____ State: _____ Zip Code: _____

Home Phone: _____ Cell Phone: _____

Email address: _____

Marital Status: Single Married Divorced Separated Widowed

Primary Insurance Co: _____ Phone #: _____

ID# _____ Group # _____

Policyholder's Name: _____ SS# _____ DOB: _____

Auth# _____ # visits _____ Date range _____

Deductible _____ Met? _____ Co-insurance % _____ Co-pay _____

Secondary Insurance Co: _____ Phone# _____

ID# _____ Group# _____

EAP Provider _____ Phone # _____

Auth# _____ # visits _____ Date range _____

Emergency Contact: _____ Relationship: _____

Home # _____ Cell # _____

I am responsible for payment of all services rendered according to the insurance benefits.

Date: _____

Signature of client/ parent or legal guardian